



## Review Your Insurance Like a Pro

Bad things happen to good people all the time!

The financial impact on them and their family is usually devastating. That is of course unless (or until) you have enough money in reserve that such an event won't have a major financial impact.

You need a family protection strategy.

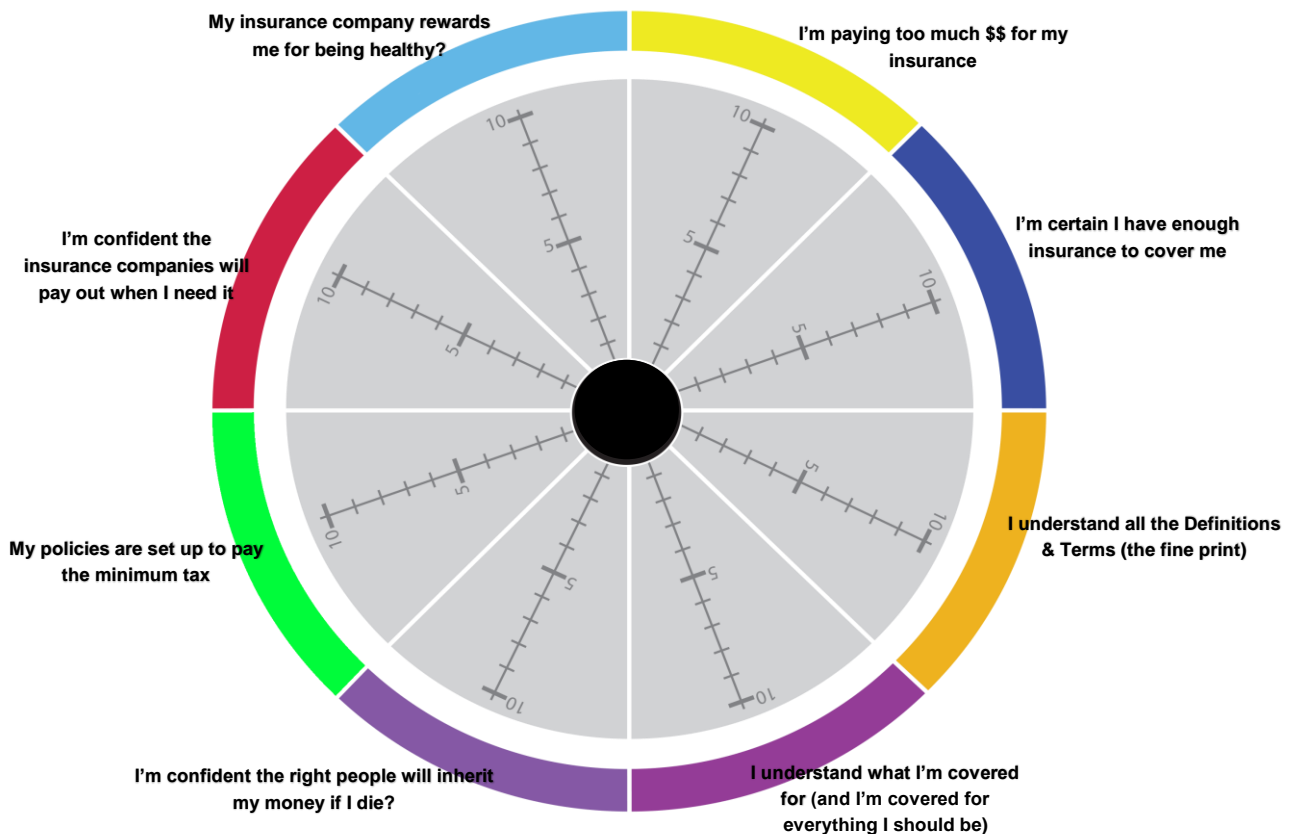
But with all of the insurance options available, how do you assess whether what you have in place is right for you and your family?

The following tool contains the 8 Key Criteria we use for assessing our client's protection strategy (or lack of one...) and the insurances they have in place.

Use this matrix to rate how you assess your current plans/cover on each criteria (1 being *not at all adequate* - 10 being *feel financially secure*) then join the dots.

We know that a wheel that is round gets you to your destination more comfortably and with less effort.

How round is your wheel?



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